

This announcement is prepared for the purpose of public disclosure regarding the withdrawal of the Shelf Registration Statement in relation to the issuance of new shares and does not constitute a solicitation of an offer for the purchase of any securities within or outside of Japan. This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities of the Company referred to below have not been, and will not be, registered under the U.S. Securities Act of 1933 (the "Securities Act") and may not be offered or sold in the United States absent registration or an exception from registration under the Securities Act. No public offering of securities of the Company will be made in the United States.

September 30, 2013

To whom it may concern:

Company name: Kenedix, Inc.
Representative: Taisuke Miyajima, CEO & President
Stock code: 4321
Listing: First Section, Tokyo Stock Exchange
Contact: Masahiko Tajima, Executive Officer,
General Manager of Corporate
Planning Department

Please note that this document is a translation of the official announcement that was released in Tokyo. The translation is prepared and provided for the purpose of the readers' convenience only. All readers are strongly recommended to refer to the original Japanese version of the news release for complete and accurate information.

**Notice regarding the Withdrawal of the Shelf Registration Statement
for the Issuance of New Shares**

Kenedix, Inc. (the "Company") hereby announces that the Company has filed a withdrawal statement of the Shelf Registration Statement (*hakkotoroku-torisagetodokedesho*) in relation to the Shelf Registration for the offering of shares of common stock of the Company that was announced on August 9, 2013, in the press release "*Notice Regarding the Filing of a Shelf Registration Statement for the Future Issuances of Shares*".

1 Outline of the Withdrawn Shelf Registration

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| (1) Date of Filing | August 9, 2013 (Friday)
Note: Amendments to the Shelf Registration Statement were filed on August 12, August 30, September 11 and September 20, 2013.
A Shelf Registration Supplement was filed on September 11, 2013. |
| (2) Shelf Registration submitted to | The Kanto Finance Bureau |
| (3) Type of Security | Common stock of the Company |
| (4) Period for Planned Issuance | Within one year from the effective date of the Shelf Registration
(from August 17, 2013 until August 16, 2014) |
| (5) Planned Amount of Issuance | Up to JPY 15 billion
Note: Public offering with proceeds of 8,469,429,678 yen was conducted as set forth below in (2) |

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2 New Shares Issuance under the Shelf Registration

Total proceeds from the Japanese public offering: 8,469,429,678 yen

Note: Concurrent with the above-mentioned new share issuance under the Shelf Registration in the domestic market, 9,361,164,330 yen has been raised through the international offering (in the United States, restricted to sales to qualified institutional buyers under Rule 144A of the U.S. Securities Act of 1933 and, in Canada, through non-public sales in compliance with applicable Canadian securities laws).

3 Reason for the Withdrawal of the Shelf Registration

The Company decided to withdraw the Shelf Registration since the planned issuance of new shares has been completed.